

The Casey Research Crisis & Opportunity Summit

**Persevering and prospering
in an extreme economy**

**Four Seasons Resort, Las Vegas
March 20 - 22, 2009**



AGENDA

Final Schedule as of March 17, 2009

Friday, March 20, 2009

4:00 pm – 8:00 pm **Registration and Information Desk Open**

5:30 pm – 7:00 pm **Map Room Reception**
An informal “pre-conference” get-together with Map Room companies and fellow attendees. Beer, wine, and soft-drinks served.

Saturday, March 21, 2009

7:30 am – 6:00 pm..... **Registration and Information Desk Open**

7:30 am – 8:15 am..... **Continental Breakfast** - *Map Room*

8:15 am – 8:45 am..... **Welcoming Remarks**
Faculty & Map Room Introductions
David Galland, Casey Research

8:45 am – 9:30 am..... **Tearing Down the Wall**
Thomas Rustici, Professor at George Mason University

9:30 am – 10:00 am..... **What You Can Learn from Morons**
Porter Stansberry, Stansberry Research

10:00 am – 10:30 am... **A Commodity Market Outlook for the Year Ahead**
David Hightower, The Hightower Report

10:30 am – 11:00 am... **The Outlook for Real Estate**
Andy Miller, Miller Frishman Group

11:00 am – 11:35 am... **Energy Break** - *Map Room*

11:35 am – 12:15 pm... **The Greater Depression, an Update**
Doug Casey, Casey Research

12:15 pm – 12:45 pm... **What You Need to Know About Money**
Terry Coxon, Casey Research

12:45 pm – 1:15 pm..... **Five Pressing Questions About What’s Next for the Economy**
Bud Conrad, Casey Research

1:15 pm – 2:15 pm..... **Lunch** - *Map Room*
Sponsored by **Quijano & Associates-Attorneys at Law**

2:15 pm – 2:45 pm **What Matters in Geopolitics**
Fitzroy McLean, Casey Research

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- 2:45 pm – 3:15 pm..... **The Sea Change in Resource Markets and How to Play It**
Rick Rule, Global Resource Investments
- 3:20 pm – 4:00 pm..... **Explorers’ League Panel**
Arnie Armstrong, Ron Netolitzky, Ron Parratt, Duane Poliquin, Simon Ridgway, and special guest, Rui Feng
- 4:00 pm – 4:30 pm..... **The Coming Infrastructure Boom**
Frank Holmes, US Global Investors Inc.
- 4:30 pm – 5:15 pm..... **Your Questions on Day One**
The Day’s Speakers
- 5:15 pm – 6:00 pm..... **Post-Session Get-Together** - Map Room
- 6:45 pm – 7:15 pm..... **Cocktail Reception** - Map Room
- 7:15 pm – 9:15 pm..... **Banquet**
Keynote: **Robert Friedland**, Chairman of Ivanhoe Mines,
Post-speech panel
- 9:15 pm – ? **After Hours** - Map Room

Sunday, March 22, 2009

- 7:30 am – 6:00 pm..... **Registration and Information Desk Open**
- 7:30 am – 8:30 am..... **Continental Breakfast** - Map Room
- 8:30 am – 9:00 am..... **The New International Man: Key Lessons for Would-Be Expatriates**
Simon Black, Casey Research
- 9:00 am – 9:30 am..... **Thoughts on the Continuing Crisis**
John Mauldin, “Thoughts from the Frontline”
- 9:30 am – 10:00 am..... **Profiting from What’s Next in Energy**
Marin Katusa, Casey Research
Dr. Marc Bustin, Casey Research
- 10:00 am – 11:00 am... **Resource Share Panel**
Louis James, Marin Katusa, Rick Rule, David Bond, The Wallace Street Journal, Brent Cook, Exploration Analyst, Ben Johnson, First Securities Northwest, Frank Holmes
- 11:00 am – 11:35 am... **Energy Break** - Map Room
- 11:35 am – 12:15 pm... **The Post-Bubble Economy: Where Do We Go From Here?**
Peter Schiff, Euro Pacific Capital
- 12:15 pm – 12:45 pm... **Gold vs. Currencies in the Year Ahead**
Frank Trotter, Everbank Direct
- 12:45 pm – 1:15 pm..... **The Bond Investor’s Guide to Profiting from What’s Next**
John Woolway, Vantage Investment Advisors, LLC
- 1:15 pm – 2:15 pm..... **Lunch** - Map Room
Sponsored by **Investment Rarities**
- 2:15 pm – 3:15 pm..... **Long/Short Panel**
Olivier Garret, Casey Research, Porter Stansberry, Rick Rule, Ben Johnson, Marko Ferenc, Raymond James, David Hightower, Peter Schiff, Doug Casey
- 3:20 pm – 4:20 pm..... **Summit Wrap-up Q&A**
A round-up of the Summit speakers to address your unanswered questions
- 4:20 pm..... **Summit Concludes**